



## FinancialConnect®

### Provides Direct Access to Experts and Unlimited Financial Information

Financial issues touch the life of every individual. Without the appropriate information, these issues can become time-consuming and stressful, affecting job productivity.

The ComPsych FinancialConnect staff provides exactly this kind of individualized, objective guidance. Our in-house staff experts are not affiliated with any outside financial companies, which allows them to provide truly impartial information. FinancialConnect professionals cover a broad range of personal financial issues, including:

- Debt management
- Money management
- Family budgeting
- Estate planning
- Tax questions
- Lease vs. buy
- Retirement programs
- Insurance
- Real estate
- Credit problems
- Investment options
- Bankruptcy
- Mortgages, loans and refinancing

In addition, the FinancialConnect staff has been trained to be sensitive to the emotional needs that accompany financial issues and to integrate their services with the ComPsych suite of GuidanceResources services.

### An Internal Staff of Professional CPAs and CFPs

ComPsych employs a staff of experts, including Certified Public Accountants (CPAs), Certified Financial Planners® (CFPs) and other professionals exclusively dedicated to providing telephonic information and impartial financial guidance. For individualized investment advice, ComPsych links employees to a CFP in their local community from our nationwide database, which is also available via GuidanceResources Online.

## Here when you need us.

Call:

TTY: 800.697.0353

Online: [guidanceresources.com](https://www.guidanceresources.com)

App: GuidanceNow<sup>SM</sup>

Web ID: